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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HUBEI UNITED DEVELOPMENT INVESTMENT GROUP CO., LTD. (湖北省聯合發展投資集團有限公司)

(Incorporated in the People’s Republic of China with limited liability)

U.S.\$300,000,000 3.10 per cent. Green Bonds due 2025 (the “Bonds”)
(Stock Code: 5010)

Issue Price: 100.0 per cent.

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China International Capital Corporation

China CITIC Bank International

Joint Lead Managers and Joint Bookrunners

Bank of China

**China PA Securities
(Hong Kong)
Company Limited**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**China Zheshang Bank
Co., Ltd.
(Hong Kong Branch)**

Luso Bank Ltd.

Bank of Communications

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**China Minsheng Banking
Corp., Ltd.,
Hong Kong Branch**

**CMB Wing Lung
Bank Limited**

CEB International

CLSA

**Shenwan Hongyuan
(H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 25 February 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 7 March 2022.

Hong Kong, 4 March 2022

As at the date of this announcement, the directors of Hubei United Development Investment Group Co., Ltd. are Mr. Liu Jungang, Mr. Zhou Junqing, Mr. Xiao Yi, Mr. Xu Weili, Mr. Yuan Qiming, Mr. Kong Deyou, Mr. Wang Kang, Mr. Fang Meng and Mr. Zhou Changling.